



GOOD MORNING
Have Good Trading Day

TUESDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PLUSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	28227	-490	-1.71
NIFTY	8526	-134	-1.56

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	50.13	+1.19
HDFCBANK	56.28	-1.11
ICICIBK	10.86	-1.09
INFY	36.20	+1.20
TATAMOTOR	46.44	-0.49
WIPRO	13.51	+0.97

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-660.30
FIIs Index Future	-1792.86
FIIs Index Options	594.12
FIIs Stock Future	-197.63
FIIs Stock Options	-96.26
DII's Eq (Provisional)	469.55

CURRENCY

RBI RATE	09-FEB-2015
RUPEE - \$	62.1410
EURO	70.3809
YEN 10	52.2900
GBP	94.7899

MARKET PLUSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17729	-95	-0.53
NASDAQ	4726	-18	-0.39
NIKKEI	17573	-138	-0.78
HANG SENG	24545	+24	+0.10
SGX NIFTY	8504	-51	-0.60

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES %
GOLD	1242.2	+0.9
SILVER	17.045	-0.025
CRUDE	52.19	-0.67
COPPER	2.5820	+0.0015
NATURAL GAS	2.614	+0.017

WORLD EVENTS

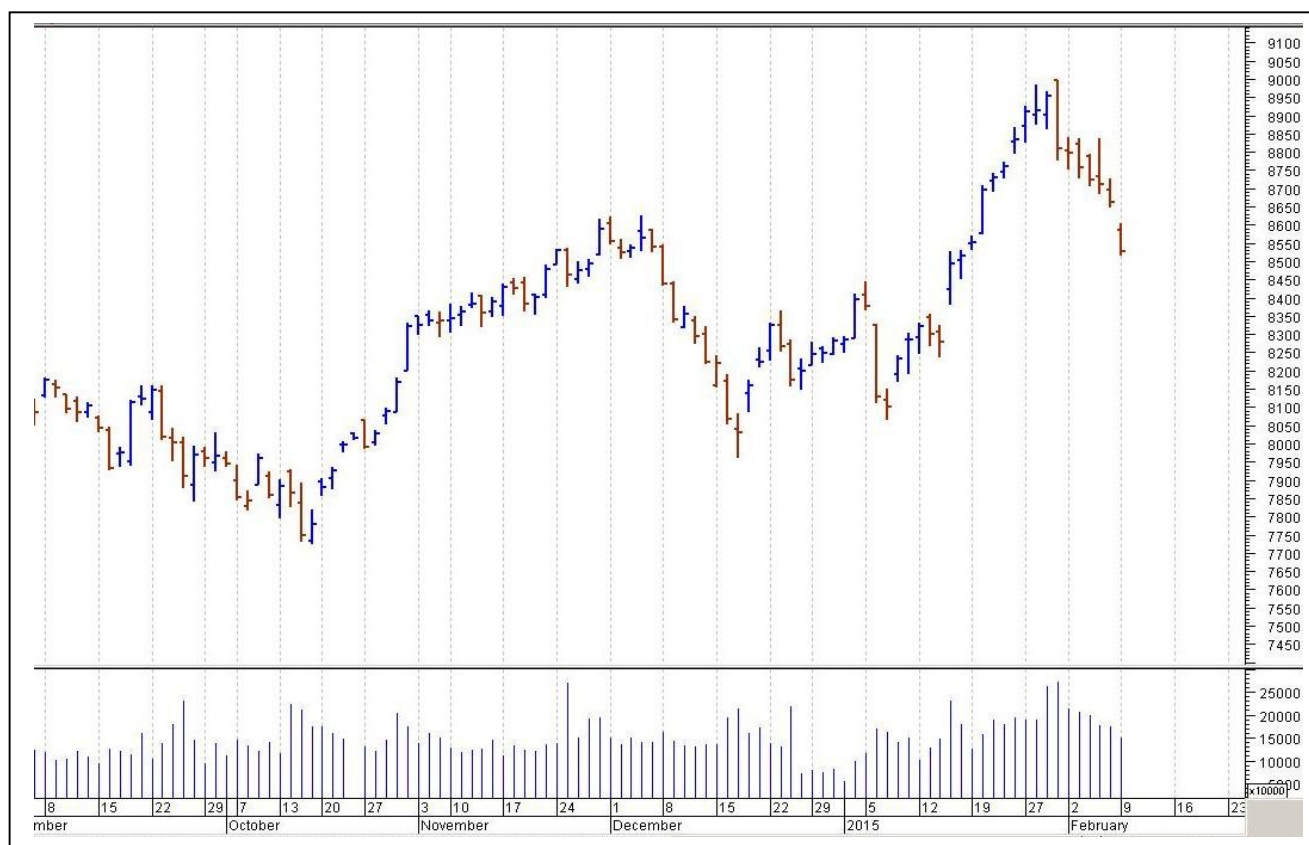
- US: FOMC Member Lacker Speaks
- JOLTS Job Openings
- Mortgage Delinquencies
- UK: Manufacturing Production m/m
- NIESR GDP Estimate

TOP STORY

- India New Method GDP grew 7.5% in Q3; full year seen at 7.4%
- CCI orders fresh probe against DLF. CCI Prima-Facie Finds Competition Law Violation In Development Of Gurgaon Housing Units.
- Facebook is set to launch Internet.org, an initiative to provide internet access in India through a tie-up with Reliance Communications – ET
- DLF Q3 Cons Net Profit Down 9.3% At `131.8 Cr Vs `145.3 Cr (YoY). Cons Revenue Down 4.9% At `1,956.7 Cr Vs `2,058 Cr (YoY)
- JK Tyre Q3 Cons Net Profit Up 55.6% At `91.8 Cr Vs `59 Cr (YoY) Cons Net Sales Up 7.2% At `1,825.8 Cr Vs `1,703.4 Cr (YoY)
- Adani Ent Says Co, Rajasthan Govt Form JV To Set Up 10,000 MW Solar Park
- MRPL To Increase Stake In ONGC Mangalore Petrochem To 46% From 3%



NIFTY CHART



MARKET COMMENTARY

Indian equity markets closed with significant losses in Monday's trade on account of selling in frontline blue chip counters and taking cues from global counterparts. Investors have turned cautious ahead of Delhi elections results. Traders were seen selling in Capital Goods, Metal and Realty sector stocks. For Today's trade Nifty likely to trade in the range between 8570 – 8620 in the upper side and 8490 – 8470 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8526	8490	8470	8450	8410	8570	8620	8650	8710



FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
ASHOKLEY (SHORT)	57.7	59.2	55	54	TRADING CALL
INFY	2250.6	2232	2278	2295	TRADING CALL
JSWENERGY	105.95	104	108	109.5	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
NO CALLS					

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
SRL	HEM FINLESE PVT LTD INVESTMENT A/C	S	79,200	30

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
NIL				

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

IBREALEST



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ACC	1508.85	1493.77	1478.68	1504.63	1519.72	1530.58
AMBUJACEM	246.00	242.90	239.80	247.10	250.20	254.40
ASIANPAINT	803.65	784.03	764.42	803.02	822.63	841.62
AXISBANK	553.60	545.87	538.13	557.73	565.47	577.33
BAJAJ-AUTO	2269.15	2217.88	2166.62	2246.32	2297.58	2326.02
BANKBARODA	173.35	171.22	168.98	174.73	176.97	180.48
BHARTIARTL	356.10	351.00	345.90	358.35	363.45	370.80
BHEL	258.55	255.10	251.65	260.55	264.00	269.45
BPCL	711.80	703.57	695.33	714.78	723.02	734.23
CAIRN	255.45	252.70	249.95	256.75	259.50	263.55
CIPLA	629.65	618.60	607.55	637.30	648.35	667.05
COALINDIA	360.65	358.30	355.95	360.35	362.70	364.75
DLF	157.10	153.13	149.17	158.22	162.18	167.27
DRREDDY	3099.10	3033.08	2967.07	3073.02	3139.03	3178.97
GAIL	400.10	391.55	383.00	399.55	408.10	416.10
GRASIM	3708.50	3662.80	3617.10	3731.85	3777.55	3846.60
HCLTECH	1994.30	1947.23	1900.17	1978.37	2025.43	2056.57
HDFC	1271.95	1251.92	1231.88	1265.58	1285.62	1299.28
HDFCBANK	1040.10	1032.48	1024.87	1042.12	1049.73	1059.37
HEROMOTOCO	2728.80	2700.88	2672.97	2732.92	2760.83	2792.87
HINDALCO	146.55	145.03	143.52	147.02	148.53	150.52
HINDUNILVR	900.15	892.50	884.85	903.55	911.20	922.25
ICICIBANK	320.05	316.53	313.02	322.02	325.53	331.02
IDFC	163.40	161.92	160.43	163.93	165.42	167.43
INFY	2248.90	2214.60	2180.30	2234.30	2268.60	2288.30
ITC	367.90	365.12	362.33	369.48	372.27	376.63
JINDALSTEL	141.95	138.13	134.32	141.87	145.68	149.42
JPASSOCIAT	24.50	23.90	23.30	25.00	25.60	26.70
KOTAKBANK	1266.25	1240.63	1215.02	1261.87	1287.48	1308.72
LT	1572.45	1525.30	1478.15	1597.15	1644.30	1716.15
LUPIN	1546.15	1533.52	1520.88	1552.88	1565.52	1584.88
M&M	1113.40	1101.67	1089.93	1118.03	1129.77	1146.13
MARUTI	3411.30	3375.13	3338.97	3436.17	3472.33	3533.37
NTPC	138.80	137.80	136.80	139.10	140.10	141.40
ONGC	356.35	351.02	345.68	354.43	359.77	363.18
PNB	166.70	164.03	161.37	168.27	170.93	175.17
POWERGRID	141.45	139.82	138.18	141.63	143.27	145.08
RANBAXY	720.10	708.73	697.37	719.37	730.73	741.37
RELIANCE	896.70	886.47	876.23	902.23	912.47	928.23
RELINFRA	419.35	409.33	399.32	427.52	437.53	455.72
SBIN	279.50	274.07	268.63	283.43	288.87	298.23
SSLT	200.80	196.27	191.73	203.13	207.67	214.53
SIEMENS	1106.10	1078.07	1050.03	1108.03	1136.07	1166.03
SUNPHARMA	941.45	922.13	902.82	935.17	954.48	967.52
TATAMOTORS	542.65	537.82	532.98	546.13	550.97	559.28
TATAPOWER	80.05	78.70	77.35	79.80	81.15	82.25
TATASTEEL	347.45	341.93	336.42	351.72	357.23	367.02
TCS	2512.90	2485.57	2458.23	2527.33	2554.67	2596.43
ULTRACEMCO	2962.75	2939.17	2915.58	2964.58	2988.17	3013.58
WIPRO	647.80	638.93	630.07	644.47	653.33	658.87



CORPORATE ACTION / BOARD MEETINGS

NSE Circular Ref.No.: 7/2015: List of securities to be shifted from rolling segment (series: EQ) to trade for trade segment (series: BE) WEF FEB 10, 2015. ERAINFRA, FCSSOFT, ISFT, KRISHNAENG, SGL, SHLAKSHMI, SUNDARAM, VISESHINFO

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
SUNDARMFN	10-Feb-15	Dividend	4.5
ASHOKA	10-Feb-15	Dividend	0.7
KKCL	10-Feb-15	Dividend	5
SUNTV	11-Feb-15	Dividend	
BHARATFORG	11-Feb-15	Dividend	3
WENDT	11-Feb-15	Dividend	10
GODREJCP	12-Feb-15	Dividend	1
KSCL	12-Feb-15	Dividend	2.5
CENTUM	12-Feb-15	Dividend	1
FCL	12-Feb-15	Bonus 1:1	
NDL	12-Feb-15	Dividend	0.6
SUPRAJIT	12-Feb-15	Dividend	0.45
BERGEPAIN	12-Feb-15	Dividend	0.6
AARTIIND	12-Feb-15	Dividend	
WHEELS	12-Feb-15	Dividend	3
FINANTECH	12-Feb-15	Dividend	5
MANAPPURAM	12-Feb-15	Dividend	0.45
SHANTIGEAR	12-Feb-15	Dividend	0.5
KPRMILL	12-Feb-15	Dividend	4
TUBEINVEST	13-Feb-15	Dividend	1.5
AMRUTANJAN	13-Feb-15	Dividend	1.1
SRF	13-Feb-15	Dividend	

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1207/\$1177 & Resistance = \$1272/\$1301.
- Crude oil range->\$58 to \$48.
- U.S. Stocks Drop with Europe Equities as Gold Gains; Ruble Jumps: - U.S. stocks declined with European equities as concern that Greece's rejection of the nation's bailout terms could lead to fresh turmoil. Treasuries, the yen and gold advanced amid demand for haven assets.
- China Swap Rate Drops on Bets PBOC to Ease after Trade Data: - China's interest-rate swaps declined on speculation weaker-than-expected trade data will prompt the government to ease monetary policy.
- G-20 Draft Calls for Easy Monetary Policy to Boost Growth: - Finance ministers and central bank chiefs from the Group of 20 nations agree that monetary policy needs to stay accommodative until the outlook for economic growth improves, according to a draft communiqué obtained by Bloomberg.
- These Experts Know Exactly Where Oil Prices Are Headed: - Crude just had the biggest two-week gain in 17 years, but it's still about 50 percent cheaper than it was in June. The situation is volatile, and forecasts are all over the place — from \$30 a barrel predicted by the president of Goldman Sachs to [as high as \\$200 a barrel](#) seen by the head of OPEC.
- Moody's Predicts Surge in Loan Defaults in China.

TRENDS & OUTLOOK – DATE: 10- Feb - 2015

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Apr)	26465	26700	26966	27255	27570
SILVER (Mar)	35800	36700	37555	39000	40401

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	343	349	355	361	367
ZINC (Feb)	129.45	131.55	134	136.20	138.60
LEAD (Feb)	110.10	112.75	115	117.30	120.25
NICKEL (Feb)	907	923	943	961	977

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Feb)	3030	3150	3275	3400	3490
NATURAL GAS (Feb)	151	157	163	169	175

DATE TALKS : TODAY'S ECONOMIC DATA :

FOMC Member Powell Speaks, CPI & PPI of China, G20 Meetings, Manufacturing Production of GBP, FOMC Member Lacker Speaks, NFIB Small Business Index, NIESR GDP Estimate, JOLTS Job Openings, Mortgage Delinquencies, IBD/TIPP Economic Optimism, Wholesale Inventories.



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